

MEETING NOTICE
AND
AGENDA

HIGHER EDUCATION FACILITIES FINANCE COMMITTEE

Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998 (Prop 1A)
Kindergarten-University Public Education Facilities Bond Act of 2002 (Prop 47)
Kindergarten-University Public Education Facilities Bond Act of 2004 (Prop 55)
Kindergarten-University Public Education Facilities Bond Act of 2006 (Prop 1D)

**Secretary of State's 1st Floor Auditorium
1500 11th Street
Sacramento, California
February 18, 2009
10:00 AM**

(or upon adjournment of the Disaster Preparedness Finance Committee meeting)

1. Call Meeting to Order.
2. Roll Call:
 - Governor
 - State Treasurer
 - State Controller
 - Director of Finance
 - President, University of California
 - Chancellor, California State University
 - Chancellor, California Community Colleges
3. Approval of the November 19, 2008, Higher Education Facilities Finance Committee Minutes.
4. Consideration of Resolution XXIX under the Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998, amending the provisions of Resolution XXVII authorizing the issuance of State of California Kindergarten-University Public Education Facilities bonds or commercial paper notes in the principal amount not to exceed \$62,700,000 to provide for the negotiated sale of bonds to a purchaser or purchasers to be selected by the State Treasurer.
5. Consideration of Resolution XI under the Kindergarten-University Public Education Facilities Bond Act of 2002, amending the provisions of Resolution VIII authorizing the issuance of State of California Kindergarten-University Public Education Facilities bonds or commercial paper notes in the principal amount not to exceed \$1,200,375,000 to provide for the negotiated sale of bonds to a purchaser or purchasers to be selected by the State Treasurer.
6. Consideration of Resolution XV under the Kindergarten-University Public Education Facilities Bond Act of 2004, amending the provisions of Resolution XIII authorizing the issuance of State of California Kindergarten-University Public Education Facilities bonds or commercial paper notes in the principal amount not to exceed \$718,550,000 to provide for the negotiated sale of bonds to a purchaser or purchasers to be selected by the State Treasurer.
7. Consideration of Resolution VI under the Kindergarten-University Public Education Facilities Bond Act of 2006, amending the provisions of Resolution IV authorizing the issuance of State of California Kindergarten-University Public Education Facilities bonds or commercial paper notes in

the principal amount not to exceed \$1,212,658,000 to provide for the negotiated sale of bonds to a purchaser or purchasers to be selected by the State Treasurer.

8. Other Non-Action Items.
9. Public Comment.
10. Adjournment.

The Higher Education Facilities Finance Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Higher Education Facilities Finance Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Scott Rutherford no later than five calendar days before the meeting at (916) 653-2183 and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

Questions or requests for additional information prior to the committee meeting may be referred to Scott Rutherford of the State Treasurer's Office, 915 Capitol Mall, Room 261, Sacramento, CA 95814 at (916) 653-2183. The meeting notice and agenda will be posted at the website www.treasurer.ca.gov.